Form **8937**

(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	j Issuer						
1 Issuer's name		2 Issuer's employer identification number (EIN)					
WHITING CANADIAN HO	N DING COMPANY (FOI	MEDI A KUDIVK UII	& GAS CODD)	98-1193662			
3 Name of contact for a		5 Email address of contact					
	and the state of t			and the fire and the same to the same to the same the sam			
ERIC HAGEN		(303) 39	00-4051	ERIC.HAGEN@WHITING.COM			
6 Number and street (or	r P.O. box if mail is not d	7 City, town, or post office, state, and Zip code of contact					
				4 016.1			
1700 BROADWAY, SUITE 2300				DENVER, CO 80290			
8 Date of action		9 Classification an	d description				
DECCEMBER 4, 2014		STOCK - COMMON	STOCK				
10 CUSIP number			2 Ticker symbol 13 Account number(s)				
			-	2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -			
50015Q100	N/A	код		N/A			
Part II Organizat	tional Action Attach	additional statemer	its if needed. See	back of form for additional questions.			
14 Describe the organiz	zational action and, if app	olicable, the date of the	e action or the date a	against which shareholders' ownership is measured for			
the action ► ON D	ECEMBER 4, 2014, KOI	IAK OIL & GAS COR	P ("KOGC"), A YUK	ON CORPORATION, CONTINUED INTO			
BRITISH COLUMBIA (TH	E "CONTINUANCE").						
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		T					
15 Describe the quantit	tative effect of the organi	zational action on the l	again of the security	in the hands of a U.S. taxpayer as an adjustment per			
				RGANIZATION WITHIN THE MEANING OF			
				OT RESULT IN THE RECOGNITION OF GAIN OR LOSS			
	OLDERS, AND THE BAS	SIS OF THE ROGC SE	IAREHOLDERS IN	THEIR KOGC SHARES WAS NOT AFFECTED BY THE			
CONTINUANCE.							
				31 (a) 32			
				13701			
				on, such as the market values of securities and the			
valuation dates ► A	S DESCIBED IN ITEM 15	, THE CONTINUANCE	E DID NOT RESULT	IN A CHANGE IN THE BASIS FOR ANY KOGC			
SHAREHOLDER.							
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Part	<u> </u>	Organizatio	nai Action (conti	nuea)			
				section(s) and subsection			
THE CO	NTIN	UANCE QUALI	FIES AS A REORG	ANIZATION WITHIN TH	E MEANING OF SEC	TION 368(a) OF TH	IE INTERNAL REVENUE CODE.
THE FE	DER/	AL INCOME TA	X CONSEQUENCES	TO THE KOGC SHAR	EHOLDERS ARE DE	TERMINED UNDER	R SECTIONS 354, 358, 368,
AND 12	21.						
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10 C	an on	roculting loss l	no rocognizad?	N CENEDAL NO CAIN	OD LOSS SUALL BE	DECOCNIZED ON	I STOCK EVOLANCED IN
			_				I STOCK EXCHANGED, IN
				ON, SOLELY FOR STOC	K IN SUCH CURPUR	CATION OR IN AND	THER CORPORATION
PARTY	10 11	HE REORGANI	ZATION.	144 144			
						441-111-11	
		·		14-17			
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					a de la companya de		
19 Pr	ovide	any other inform	mation necessary to	implement the adjustme	nt, such as the report	able tax year ▶	
THE TR	ANS/	ACTION OCCU	RED ON DECEMBE	R 4, 2014. CONSEQUE	NTLY, THE REPORT	ABLE TAX YEAR O	OF THE KOGC SHAREHOLDERS
FOR RE	POR	TING THE TAX	EFFECT OF THE S	HARE EXCHANGE IS T	HE TAXABLE YEAR	THAT INCLUES TH	IE DECEMBER 4, 2014 DATE.
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Sign			1111/	//		·	
Here							1/8/2015
Here	Signa	ture ►//	my			_ Date ▶	11010013
			MATCHAEL	J. STEVENS			VP : CFO
	Print	your name ►				Title	
Paid		Print/Type prepa	arer's name	Preparer's signature		Date	Check if PTIN
Prepa	rer			1111			self-employed
Use O		Firm's name					Firm's EiN ▶
	у	Firm's address	> :				Phone no.
Send Fo	rm 80			ents) to: Department of t	he Treasury Internal I	Revenue Service O	nden LIT 84201-0054